

Below are the proposed equity splits from Bill. We (Baymark) are ok with this proposal too.

Attached are the formation documents.

Best Regards,

Matt Denegre
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From: WILLIAM SZETO <bill@acetglobal.com>
Sent: Monday, October 8, 2018 4:09 PM
To: Matt Denegre <mdenegre@baymarkpartners.com>
Subject: Ownership
Importance: High

Matt

After considering the amount of investment you and Super G put into the ACET Global company, here is the percentage I am willing to live with:

Undiluted

Baymark –	66.66%
<u>Bill Szeto</u> –	<u>33.33%</u>
Total	100%

Super G warrant for 40%

Diluted

Baymark –	40%
Bill Szeto –	20%
<u>Super G –</u>	<u>40%</u>
Total	100%

Please take a look at this and if OK with you, please send to Steve for approval with Super G.

Thanks

Bill

William Szeto, P.E.
President & CEO
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